

CURRICULUM VITAE

PERSONAL

Andrew James Smith
DOB: 7 October 1976

9A Sinclair Gardens
Shepherd's Bush
London W14 0AU

Mobile: 07799 622269

CAREER

2017 to present

PLAYTECH PLC, CHIEF FINANCIAL OFFICER

Responsible for Playtech's finance function, both internally and externally

2015 to 2017

PLAYTECH PLC, HEAD OF INVESTOR RELATIONS

Responsible for all interaction with the equity markets as well as ad-hoc projects including financial planning, M&A and strategic initiatives

2012 to 2015

TEMENOS GROUP AG, HEAD OF INVESTOR RELATIONS AND STRATEGIC PROJECTS

Responsible for all interaction with the equity markets as well as ad-hoc projects including financial planning, M&A and strategic initiatives. Previously also responsible for all internal and external corporate communications, having been promoted to Head of Corporate Communications after only four months as Head of Investor Relations

2007 to 2012

DIRECTOR OF CORPORATE BROKING, DEUTSCHE BANK AG

Leading the day-to-day relationship and advising on a variety of transactions for Corporate Broking clients (including Tesco, Unilever, AMEC, Greene King, Ladbrokes, TUI Travel, G4S, bwin.party digital entertainment, Phoenix Group, Logica and Playtech), clients of the wider bank and marketing targets, including:

- **Logica**, takeover by CGI in 2012 and placing in 2008
- **G4S**, failed acquisition of ISS in 2011
- **Greene King**, takeover of The Capital Pub Company in 2011 and rights issue in 2009
- **Phoenix Group**, move from Euronext to the Official List in 2010
- **Kraft**, takeover of Cadbury in 2010
- **Ladbrokes**, rights issue in 2009
- **Autonomy**, class 1 acquisition of Interwoven and related placing in 2009

- **TNS**, merger with GfK and subsequent takeover by WPP in 2008

2004 to 2007

ASSOCIATE, HOARE GOVETT LIMITED

Advising a wide range of clients (ranging from FTSE100 companies to Small Cap companies) on all day to day market related issues and specifically:

- **Amlin**, rights issue
- **AgCert International**, IPO on Main Market of the London Stock Exchange
- **EcoSecurities Group**, IPO on Alternative Investment Market
- **Low & Bonar**, class 1 disposal of Plastics Division and Class 1 acquisition of Colbond and related rights issue
- **Management Consulting Group**, class 1 acquisition of Ineum
- **Mecom**, reverse takeover of Orkla Media and related Placing
- **Novae (SVB Holdings)**, Scheme of Arrangement and related rights issue
- **Premier Foods**, class 1 acquisition of Campbell's and related rights issue
- **Whitbread**, class 1 disposal of Marriott
- **Wolverhampton & Dudley Breweries**, takeover of Burtonwood and takeover of Jennings

1999 to 2004

SOLICITOR, ASHURST

Advising on corporate finance and M&A transactions.

2002 to 2004

READER, UK LISTING AUTHORITY (SECONDMENT)

- **Helpdesk**, dealing with all aspects of Listing Rules
- **Company Monitoring**, monitoring of compliance with rules on the announcement of price sensitive information and financial disclosure
- **Risk Category 3 reader**, high level queries and review of documents

EDUCATION, QUALIFICATIONS AND MEMBERSHIPS

2001 onwards	Solicitor of the Supreme Court of England & Wales
1998 to 1999	The College of Law, Guildford: Certificate in Legal Practice
1995 to 1998	The University of Birmingham: LLB (Hons) (II.I)
1993 to 1995	Hallcross Comprehensive School: 4 A Levels (Mathematics, English, History, General Studies)
1988 to 1993	Northcliffe Comprehensive School: 9 GCSEs