

**Comunicato stampa
(Ai sensi dell'art. 114 D.L.g.s. 58/1998)**

Snai: posticipata l'emissione del prestito obbligazionario

A seguito delle mutate condizioni di mercato e delle notizie di cui al comunicato stampa di Snai S.p.A. del 29 gennaio 2010 relative ad una richiesta di risarcimento inviata da parte di Brigepoint, si è deciso di posticipare l'emissione obbligazionaria precedentemente annunciata. L'eventuale tempistica di una nuova emissione rimane da definire.

*Not for distribution, directly or indirectly, in the United States of America, Australia, Canada or Japan
It may be unlawful to distribute this press release in certain jurisdictions. This press release is not for distribution in Canada, Japan or Australia. The information in this press release does not constitute an offer of securities for sale in Canada, Japan or Australia.*

This press release is not an offer of securities for sale in the United States. Securities may not be sold in the United States unless they are registered or are exempt from registration. The Company does not intend to register any portion of this Offering in the United States or to conduct a public offering in the United States.

Any public offering of Securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the Company and its management, as well as financial statements. Copies of this press release are not being, and should not be, distributed in or sent into the United States.

This press release is for distribution only to persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "Financial Promotion Order"), (ii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc") of the Financial Promotion Order, (iii) are outside the United Kingdom, or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). This document is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this document relates is available only to relevant persons and will be engaged in only with relevant persons.

Milano, 3 febbraio 2010

Relazioni esterne e ufficio stampa

Valeria Baiotto – Tel. +39.02.4821.6254 – Cell. +39.334.600.6818 – e-mail valeria.baiotto@snai.it

Giovanni Fava – Tel. +39.02.4821.6208 – Cell. +39.334.600.6819 – e-mail giovanni.fava@snai.it

Tutti i comunicati stampa emessi da SNAI S.p.A. ai sensi dell'articolo 114 del D. Lgs 24 febbraio 1998 n. 58 e delle relative norme di attuazione sono altresì disponibili sul sito Internet della società, all'indirizzo www.snai.it.

Lucca:
Via Luigi Boccherini, 39
55016 Porcari (LU)
T. +39.0583.2811
F. +39.0583.281356

Roma:
Via di Settebagni, 384/390
00138 Roma
T. +39.06.88570391
F. +39.06.88570308

Roma:
Piazza San Lorenzo in Lucina, 26
00186 Roma
T. +39.06.68300441/2
F. +39.06.68300445

Milano:
Via Ippodromo, 100
20151 Milano
T. +39.02.482161
F. +39.02.48205419